ADDENDUM

This addendum sets out changes to be made in the Scheme Information Document (SID) and Key Information Memorandum (KIM) of select schemes of Tata Mutual Fund.

Effective Date: 26th August, 2026

As per Clause 3.7 & 3.8 of SEBI Master Circular for Mutual Funds dated March 20th, 2026 on 'Categorization and Rationalization of Mutual Fund Schemes', existing mutual fund schemes shall suitably modify the nomenclature, investment objective, investment strategy, benchmark and other parameters, wherever applicable, to bring it in line with the categories of schemes listed in Clause 3.8 of the master circular.

Accordingly, Unitholders are requested to note the below changes in select Tata Mutual Fund schemes:

1. Change in Scheme Name, Scheme Type, Category of the scheme:

Scheme Name	Existing Parameters	Revised Parameters
1. Tata Treasury Advantage Fund	i. Scheme Name: Tata Treasury Advantage Fund ii. Scheme Type: An open ended low duration debt scheme investing in instruments such that the Macaulay duration of portfolio is between 6 months and 12 months. (Please refer to page number 10 of the SID on which the concept of Macaulay's Duration has been explained). A Moderate Interest Rate Risk and Moderate Credit Risk. iii. Category of scheme: Low Duration Fund	i. Scheme Name: Tata **Ultra Short to Short Term** Fund ii. Scheme Type: An open ended **Ultra Short to Short Term** debt scheme investing in instruments such that the Macaulay duration of portfolio is between 6 months and 12 months. (Please refer to page number 10 of the SID on which the concept of Macaulay's Duration has been explained). A Moderate Interest Rate Risk and Moderate Credit Risk. iii. Category of scheme: **Ultra Short to Short Term** Fund
2. Tata Short Term Bond Fund	Scheme Name: Tata Short Term Bond Fund Category of scheme: Short Duration Fund	Scheme Name: Tata Short **Term** Fund Category of scheme: Short **Term** Fund
3. Tata Floating Rate Fund	Scheme Name: Tata Floating Rate Fund Category of the Scheme: Debt -Floater Fund	Scheme Name: Tata **Floating Interest Rates Fund** Category of the Scheme: Debt - **Floating Interest Rates Fund**
4. Tata Ultra Short Term Fund	Category of the Scheme: Debt Scheme-Ultra-Short Duration Fund	Category of the Scheme: Ultra Short **Term** Fund
5. Tata business cycle fund	Category of the Scheme: Other Schemes-Equity	Category of the Scheme: Equity-**Thematic**
6. Tata Resources & Energy Fund	Category of the Scheme: Equity Scheme-Sectoral Scheme type: An open-ended equity scheme investing in Resources and Energy Sector.	Category of the Scheme: Equity Scheme-**Thematic**. Scheme type: An open-ended equity scheme investing in Resources and Energy **Theme**.

2. Change in Asset Allocation Section:

<table>
<tr><th>Scheme Name</th><th>Existing Parameters</th><th>Revised Parameters</th></tr>
<tr>
<td>1.Tata Dividend Yield Fund</td>
<td>Asset Allocation table:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of net assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and equity related instruments of Dividend Yielding Companies</td><td>65</td><td>100</td></tr>
<tr><td>Other Equity & Equity related Instruments of Companies other than above</td><td>0</td><td>35</td></tr>
<tr><td>Debt and money market instruments</td><td>0</td><td>35</td></tr>
<tr><td>Units issued by InvITs</td><td>0</td><td>10</td></tr>
</table>
</td>
<td>Asset Allocation table:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of net assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and equity related instruments of Dividend Yielding Companies</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity & Equity related Instruments of Companies other than above</td><td>0</td><td>20</td></tr>
<tr><td>Money market instruments, other liquid instruments**, gold and/or silver instruments/ETF as permitted by SEBI</td><td>0</td><td>20</td></tr>
<tr><td>Units issued by InvITs</td><td>0</td><td>10</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>2. Tata Value Fund</td>
<td>Asset Allocation table:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of net assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and Equity related – Companies whose rolling P/E at the time of investment is</td><td>70</td><td>100</td></tr>
</table>
</td>
<td>Asset Allocation table:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of net assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and Equity related instruments falling under</td><td>80</td><td>100</td></tr>
</table>
</td>
</tr>
</table>

<table>
<tr>
<td></td>
<td>
<table>
<tr><td>lower than the rolling P/E of the BSE SENSEX</td><td></td><td></td></tr>
<tr><td>Equity and equity related – other companies</td><td>0</td><td>30</td></tr>
<tr><td>Debt* (including money market instruments)</td><td>0</td><td>20</td></tr>
</table>
</td>
<td>
<table>
<tr><td>Value Strategy (Out of the above minimum 70% exposure will be towards Equity and Equity related – Companies whose rolling P/E at the time of investment is lower than the rolling P/E of the BSE SENSEX)</td><td></td><td></td></tr>
<tr><td>Equity and equity related – other companies</td><td>0</td><td>20</td></tr>
<tr><td>Money market instruments, other liquid instruments**, gold and/or silver instruments/ETF and in InvITs as permitted by SEBI</td><td>0</td><td>20</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>3. Tata Focused Fund</td>
<td>
Asset Allocation table:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of net assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>^Equity and equity related instruments</td><td>65</td><td>100</td></tr>
<tr><td>Debt* and money market instruments</td><td>0</td><td>35</td></tr>
<tr><td>Units issued by InvITs</td><td>0</td><td>10</td></tr>
</table>
</td>
<td>
Asset Allocation table:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of net assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>^Equity and equity related instruments</td><td>80</td><td>100</td></tr>
<tr><td>Money market instruments, other liquid instruments**,</td><td>0</td><td>20</td></tr>
</table>
</td>
</tr>
</table>

<table>
<tr>
<td></td>
<td></td>
<td>
<table>
<tr><td>gold and/or silver instruments/ETF as permitted by SEBI</td><td></td><td></td></tr>
<tr><td>Units issued by InvITs</td><td>0</td><td>10</td></tr>
</table>

The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>4. Tata Banking & Financial Services Fund</td>
<td>a) Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity & equity related instruments of companies in the Banking and Financial Services Sector^ in India</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity/Equity related instruments</td><td>0</td><td>20</td></tr>
<tr><td>Debt and Money Market Instruments</td><td>0</td><td>20</td></tr>
</table>
</td>
<td>a) Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity & equity related instruments of companies in the Banking and Financial Services Sector^ in India</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity/Equity related instruments</td><td>0</td><td>20</td></tr>
<tr><td>Money Market Instruments, other liquid instruments**, gold and/or silver instruments/ETF and in InvITs as permitted by SEBI</td><td>0</td><td>20</td></tr>
</table>

The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate
</td>
</tr>
</table>

<table>
<tr>
<td></td>
<td></td>
<td>inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.</td>
</tr>
<tr>
<td>5. Tata Business Cycle Fund</td>
<td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments selected on the basis of business cycle</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity & Equity related Instruments</td><td>0</td><td>20</td></tr>
<tr><td>Debt and Money market instruments & Gold ETF</td><td>0</td><td>20</td></tr>
<tr><td>Units issued by InvITs.#</td><td>0</td><td>10</td></tr>
</table>
</td>
<td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments selected on the basis of business cycle</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity & Equity related Instruments</td><td>0</td><td>20</td></tr>
<tr><td>Money market instruments, other liquid instruments**, gold and/or silver instruments/ETF s as permitted by SEBI</td><td>0</td><td>20</td></tr>
<tr><td>Units issued by InvITs.#</td><td>0</td><td>10</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.</td>
</tr>
<tr>
<td>6. Tata Digital India Fund</td>
<td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
</table>
</td>
<td>Asset Allocation:
<table>
<tr><th>Instruments</th><th>Indicative allocations (% of total assets)</th></tr>
</table>
</td>
</tr>
</table>

<table>
<tr>
<td></td>
<td>
<table>
<tr><td>Equity and equity related instruments of companies Information Technology Sector</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity / Equity related instruments</td><td>0</td><td>20</td></tr>
<tr><td>Debt and Money Market Instruments</td><td>0</td><td>20</td></tr>
</table>
</td>
<td>
<table>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and equity related instruments of companies Information Technology Sector</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity / Equity related instruments</td><td>0</td><td>20</td></tr>
<tr><td>Money Market Instruments, other liquid instruments**, gold and/or silver instruments/ETF and in InvITs, as permitted by SEBI</td><td>0</td><td>20</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>7. Tata ELSS Fund</td>
<td>
Asset Allocation:
<table>
<tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity & Equity Related Instruments (Listed / to be listed)</td><td>80</td><td>100</td></tr>
<tr><td>Debt & Money Market Instruments</td><td>0</td><td>20</td></tr>
</table>
</td>
<td>
a) Asset Allocation:
<table>
<tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity & Equity Related Instruments (Listed / to be listed)</td><td>80</td><td>100</td></tr>
<tr><td>Debt & Money Market Instruments, other liquid instruments**, gold and/or silver</td><td>0</td><td>20</td></tr>
</table>
</td>
</tr>
</table>

<table>
<tr>
<td></td>
<td></td>
<td>
<table>
<tr><td>instruments/ETF and in InvITs as permitted by SEBI</td><td></td><td></td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>8. Tata Flexi Cap Fund</td>
<td>
Asset Allocation:
<table>
<tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and Equity related instruments</td><td>65</td><td>100</td></tr>
<tr><td>Debt (including money market instruments & units of debt and liquid category schemes*)</td><td>0</td><td>35</td></tr>
<tr><td>Units of InvITs</td><td>0</td><td>10</td></tr>
</table>
</td>
<td>
Asset Allocation:
<table>
<tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and Equity related instruments</td><td>65</td><td>100</td></tr>
<tr><td>Money market instruments, units of debt and liquid category schemes*, other liquid instruments**, gold and/or silver instruments/ETF as permitted by SEBI</td><td>0</td><td>35</td></tr>
<tr><td>Units of InvITs</td><td>0</td><td>10</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
</table>

<table>
<tr>
<td>9. Tata Housing Opportunities Fund</td>
<td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and equity related instruments of entities engaged in activities of Housing theme</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity & Equity related Instruments including units of mutual fund</td><td>0</td><td>20</td></tr>
<tr><td>Debt and Money market instruments including units of mutual fund</td><td>0</td><td>20</td></tr>
<tr><td>Units issued by InvITS. ^ #</td><td>0</td><td>10</td></tr>
</table>
</td>
<td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and equity related instruments of entities engaged in activities of Housing theme</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity & Equity related Instruments including units of mutual fund</td><td>0</td><td>20</td></tr>
<tr><td>Money market instruments including units of mutual fund, and other liquid instruments**, gold and/or silver instruments/ETF as permitted by SEBI</td><td>0</td><td>20</td></tr>
<tr><td>Units issued by InvITS. ^ #</td><td>0</td><td>10</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>10. Tata India Consumer Fund</td>
<td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity & equity related instruments of</td><td>80</td><td>100</td></tr>
</table>
</td>
<td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity & equity related instruments of</td><td>80</td><td>100</td></tr>
</table>
</td>
</tr>
</table>

<table>
<tr>
<td></td>
<td>
<table>
<tr><td>companies in the Consumer Macro Economic Sector^</td><td></td><td></td></tr>
<tr><td>Other Equity/Equity related instruments</td><td>0</td><td>20</td></tr>
<tr><td>Debt and Money Market Instruments</td><td>0</td><td>20</td></tr>
</table>
</td>
<td>
<table>
<tr><td>companies in the Consumer Macro Economic Sector^</td><td></td><td></td></tr>
<tr><td>Other Equity/Equity related instruments</td><td>0</td><td>20</td></tr>
<tr><td>Money Market Instruments, other liquid instruments**, gold and/or silver instruments/ETF and in InvITs as permitted by SEBI</td><td>0</td><td>20</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>11. Tata India Innovation Fund</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of companies following innovation theme</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity & Equity related Instruments and including units of mutual fund</td><td>0</td><td>20</td></tr>
</table>
</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of companies following innovation theme</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity & Equity related Instruments and including units of mutual fund</td><td>0</td><td>20</td></tr>
<tr><td>Money market instruments including units of mutual fund, other liquid</td><td>0</td><td>20</td></tr>
</table>
</td>
</tr>
</table>

<table>
<tr>
<td></td>
<td>
<table>
<tr><td>Debt and Money market instruments including units of mutual fund</td><td>0</td><td>20</td></tr>
<tr><td>Units issued by InvITS. ^ #</td><td>0</td><td>10</td></tr>
</table>
</td>
<td>
<table>
<tr><td>instruments**, gold and/or silver instruments/ETF as permitted by SEBI</td><td></td><td></td></tr>
<tr><td>Units issued by InvITS. ^ #</td><td>0</td><td>10</td></tr>
</table>

The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>12. Tata India Pharma & Healthcare Fund</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity & equity related instruments of companies in the Pharma & Healthcare Sectors^</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity/Equity related instruments</td><td>0</td><td>20</td></tr>
<tr><td>Debt and Money Market Instruments</td><td>0</td><td>20</td></tr>
</table>
</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity & equity related instruments of companies in the Pharma & Healthcare Sectors^</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity/Equity related instruments</td><td>0</td><td>20</td></tr>
<tr><td>Money Market Instruments, other liquid instruments**, gold and/or silver instruments/ETF, InvITs as permitted by SEBI</td><td>0</td><td>20</td></tr>
</table>

The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate
</td>
</tr>
</table>

<table>
<tr><td></td><td></td><td>inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.</td></tr>
<tr><td>13. Tata Infrastructure Fund</td><td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of companies in the Infrastructure Sector</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity / Equity related instruments</td><td>0</td><td>20</td></tr>
<tr><td>Debt and Money Market Instruments</td><td>0</td><td>20</td></tr>
<tr><td>Units of InvITs</td><td>0</td><td>10</td></tr>
</table></td><td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of companies in the Infrastructure Sector</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity / Equity related instruments</td><td>0</td><td>20</td></tr>
<tr><td>Money Market Instruments, other liquid instruments**, gold and/or silver instruments/ETF as permitted by SEBI</td><td>0</td><td>20</td></tr>
<tr><td>Units of InvITs</td><td>0</td><td>10</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.</td></tr>
<tr><td>14. Tata Large & Mid Cap Fund</td><td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity</td><td>35</td><td>65</td></tr>
</table></td><td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
</table></td></tr>
</table>

<table>
<tr>
<td></td>
<td>
<table>
<tr><td>Related Instruments of Large Cap Companies</td><td></td><td></td></tr>
<tr><td>Equity and Equity Related Instruments of Mid Cap Companies</td><td>35</td><td>65</td></tr>
<tr><td>Other Equity and Equity Related Instruments</td><td>0</td><td>30</td></tr>
<tr><td>Other Securities*</td><td>0</td><td>30</td></tr>
</table>
</td>
<td>
<table>
<tr><td>Equity and Equity Related Instruments of Large Cap Companies</td><td>35</td><td>65</td></tr>
<tr><td>Equity and Equity Related Instruments of Mid Cap Companies</td><td>35</td><td>65</td></tr>
<tr><td>Other Equity and Equity Related Instruments</td><td>0</td><td>30</td></tr>
<tr><td>Money market instruments and other liquid instruments**, gold and/or silver instruments/ETF, InvITs as permitted by SEBI</td><td>0</td><td>30</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>15. Tata Large Cap Fund</td>
<td>
Asset Allocation:
<table>
<tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and Equity Related Instruments of Large Cap Companies^</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity and Equity Related Instruments^</td><td>0</td><td>20</td></tr>
<tr><td>Debt & Money</td><td>0</td><td>20</td></tr>
</table>
</td>
<td>
Asset Allocation:
<table>
<tr><td>Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and Equity Related Instruments of Large Cap Companies^</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity and Equity Related Instruments^</td><td>0</td><td>20</td></tr>
<tr><td>Money market instruments,</td><td>0</td><td>20</td></tr>
</table>
</td>
</tr>
</table>

<table>
<tr>
<td></td>
<td>
<table>
<tr><td>market instruments</td><td></td><td></td></tr>
<tr><td>InvITs@</td><td>0</td><td>10</td></tr>
</table>
</td>
<td>
<table>
<tr><td>and other liquid instruments**, gold and/or silver instruments/ETF as permitted by SEBI</td><td></td><td></td></tr>
<tr><td>InvITs@</td><td>0</td><td>10</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>16. Tata Mid Cap Fund</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and equity related instruments of Mid Cap Companies</td><td>65</td><td>100</td></tr>
<tr><td>Other Equity / Equity Related Instruments</td><td>0</td><td>35</td></tr>
<tr><td>Debt & Money Market Instruments including Cash / Cash Equivalents</td><td>0</td><td>35</td></tr>
</table>
</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and equity related instruments of Mid Cap Companies</td><td>65</td><td>100</td></tr>
<tr><td>Other Equity / Equity Related Instruments</td><td>0</td><td>35</td></tr>
<tr><td>Money Market Instruments including Cash / Cash Equivalents, and other liquid instruments**, gold and/or silver instruments/ETF, InvITs as permitted by SEBI</td><td>0</td><td>35</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate
</td>
</tr>
</table>

<table>
<tr><td></td><td></td><td>inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.

c) In section 'Where will the scheme invests', following will be added:
money market instruments
other liquid instruments,
gold and/or silver instruments/ETF as permitted by SEBI
Units of InvITs.</td></tr>
<tr><td>17. Tata Multicap Fund</td><td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td><u>Equity and Equity related instruments as follows:</u>
Equity & Equity related instruments of Large Cap companies
Equity & Equity related instruments of Mid Cap companies
Equity & Equity related instruments of Small Cap companies</td><td>25
25
25</td><td>50
50
50</td></tr>
<tr><td>Debt & Money market instruments (including Fixed Income Derivatives) *</td><td>0</td><td>25</td></tr>
<tr><td>Units of InvITs</td><td>0</td><td>10</td></tr>
<tr><td>ADR/GDR/Foreign securities/Overseas ETFs</td><td>0</td><td>20</td></tr>
<tr><td>Mutual Fund Units</td><td>0</td><td>20</td></tr>
</table></td><td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td><u>Equity and Equity related instruments as follows:</u>
Equity & Equity related instruments of Large Cap companies
Equity & Equity related instruments of Mid Cap companies
Equity & Equity related instruments of Small Cap companies</td><td>25
25
25</td><td>50
50
50</td></tr>
<tr><td>Money market instruments, and other liquid instruments**, gold and/or silver instruments/ETF as permitted by SEBI</td><td>0</td><td>25</td></tr>
<tr><td>Units of InvITs</td><td>0</td><td>10</td></tr>
<tr><td>ADR/GDR/Foreign</td><td>0</td><td>20</td></tr>
</table></td></tr>
</table>

<table>
<tr>
<td></td>
<td></td>
<td>
<table>
<tr><td>securities/Overseas ETFs</td><td></td><td></td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>18. Tata Resources & Energy Fund</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & equity related instruments of companies in three macro economic sectors^ i.e., Commodities, Energy and Utilities.</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity/Equity related instruments</td><td>0</td><td>20</td></tr>
<tr><td>Debt and Money Market Instruments</td><td>0</td><td>20</td></tr>
</table>
</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & equity related instruments of companies in three macro economic sectors^ i.e., Commodities, Energy and Utilities.</td><td>80</td><td>100</td></tr>
<tr><td>Other Equity/Equity related instruments</td><td>0</td><td>20</td></tr>
<tr><td>Money Market Instruments and other liquid instruments**, gold and/or silver instruments/ETF , InvITs as permitted by SEBI</td><td>0</td><td>20</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any
</td>
</tr>
</table>

<table>
<tr>
<td></td>
<td></td>
<td>other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.</td>
</tr>
<tr>
<td>19. Tata Small Cap Fund</td>
<td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments^ of small cap companies$</td><td>65</td><td>100</td></tr>
<tr><td>Equity and equity related instruments^ of other than small cap companies</td><td>0</td><td>35</td></tr>
<tr><td>Debt and Money Market Instruments including units of debt & liquid schemes of Tata Mutual Fund</td><td>0</td><td>35</td></tr>
<tr><td>Units of InvITs #</td><td>0</td><td>10</td></tr>
</table>
</td>
<td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments^ of small cap companies$</td><td>65</td><td>100</td></tr>
<tr><td>Equity and equity related instruments^ of other than small cap companies</td><td>0</td><td>35</td></tr>
<tr><td>Money Market Instruments including units of debt & liquid schemes of Tata Mutual Fund and other liquid instruments**, gold and/or silver instruments/ETF as permitted by SEBI</td><td>0</td><td>35</td></tr>
<tr><td>Units of InvITs #</td><td>0</td><td>10</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.</td>
</tr>
<tr>
<td>20. Tata Aggressive Hybrid Fund</td>
<td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
</table>
</td>
<td>Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
</table>
</td>
</tr>
</table>

<table>
<tr>
<td></td>
<td>
<table>
<tr><td>Equity and Equity Related Instruments</td><td>65</td><td>80</td></tr>
<tr><td>Debt*, Money Market and Cash</td><td>20</td><td>35</td></tr>
<tr><td>Units of InvITs #</td><td>0</td><td>10</td></tr>
</table>
</td>
<td>
<table>
<tr><td>Equity and Equity Related Instruments</td><td>65</td><td>80</td></tr>
<tr><td>Debt*, Money Market and Cash</td><td>20</td><td>35</td></tr>
<tr><td>InvITs, ETCDs, Gold ETFs and Silver ETFs as permitted by SEBI</td><td>0</td><td>15</td></tr>
<tr><td>Units of InvITs #</td><td>0</td><td>10</td></tr>
<tr><td>Investment in ETCDs</td><td>0</td><td>10</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>21. Tata Balanced Advantage Fund</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity related instruments and Equity Derivatives #</td><td>65</td><td>100</td></tr>
<tr><td>Debt (including money market instruments, securitized debt & units of debt and liquid</td><td>0</td><td>35</td></tr>
</table>
</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity related instruments and Equity Derivatives #</td><td>65</td><td>100</td></tr>
<tr><td>Debt (including money market instruments, securitized debt) & Cash</td><td>0</td><td>35</td></tr>
<tr><td>InvITs @ $</td><td>0</td><td>0</td></tr>
</table>
</td>
</tr>
</table>

<table>
<tr>
<td></td>
<td>
<table>
<tr><td>category schemes) & Cash</td><td></td><td></td></tr>
<tr><td>InvITs @</td><td>0</td><td>10</td></tr>
</table>
</td>
<td>
$ Existing investment in InvITs as on March 31, 2026 shall be grandfathered.

The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>22. Tata Children's Fund</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity Related Instruments (Listed / to be listed)</td><td>65</td><td>100</td></tr>
<tr><td>Debt & Money market instrument</td><td>0</td><td>35</td></tr>
<tr><td>Units issued by InviTs</td><td>0</td><td>10</td></tr>
</table>
</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity Related Instruments (Listed / to be listed)</td><td>65</td><td>100</td></tr>
<tr><td>Debt & Money market instrument</td><td>0</td><td>35</td></tr>
<tr><td>Gold/Silver ETFs/ETCDs/ InvITs</td><td>0</td><td>10</td></tr>
</table>
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>23. Tata Retirement Savings Fund - Progressive Plan</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity</td><td>85</td><td>100</td></tr>
</table>
</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th></th><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity</td><td>85</td><td>100</td></tr>
</table>
</td>
</tr>
</table>

<table>
<tr>
<td></td>
<td>
<table>
<tr><td>Related Instruments</td><td></td><td></td></tr>
<tr><td>Debt & Money market instrument</td><td>0</td><td>15</td></tr>
<tr><td>Other Securities#</td><td>0</td><td>10</td></tr>
</table>
Other securities shall include: Domestic Exchange Traded Funds, Overseas Exchange Traded Funds / Foreign Securities / Foreign Funds as may be permitted under the extant SEBI Regulations
</td>
<td>
<table>
<tr><td>Related Instruments</td><td></td><td></td></tr>
<tr><td>Debt & Money market instrument</td><td>0</td><td>15</td></tr>
<tr><td>Other Securities#</td><td>0</td><td>10</td></tr>
</table>
Other securities shall include: Overseas Exchange Traded Funds / Foreign Securities / Foreign Funds, Gold/Silver ETFs/ ETCDs/InvITs as may be permitted under the extant SEBI Regulations.

The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.
</td>
</tr>
<tr>
<td>24. Tata Retirement Savings Fund - Moderate Plan</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and Equity Related Instruments</td><td>65</td><td>85</td></tr>
<tr><td>Debt & Money market instrument</td><td>15</td><td>35</td></tr>
<tr><td>Units of InvITs</td><td>0</td><td>10</td></tr>
<tr><td>Other Securities#</td><td>0</td><td>10</td></tr>
</table>
Other securities shall include: Domestic Exchange Traded Funds, Overseas Exchange Traded Funds / Foreign Securities / Foreign Funds as may be permitted under the extant SEBI Regulations
</td>
<td>
Asset Allocation:
<table>
<tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><td></td><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and Equity Related Instruments</td><td>65</td><td>85</td></tr>
<tr><td>Debt & Money market instrument</td><td>15</td><td>35</td></tr>
<tr><td>Units of InvITs</td><td>0</td><td>10</td></tr>
<tr><td>Other Securities#</td><td>0</td><td>10</td></tr>
</table>
Other securities shall include: Overseas Exchange Traded Funds / Foreign Securities / Foreign Funds, Gold/Silver ETFs/ ETCDs as may be permitted under the extant SEBI Regulations.
The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate
</td>
</tr>
</table>

<table>
<tr>
<td></td>
<td></td>
<td>inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.</td>
</tr>
<tr>
<td>25. Tata Retirement Savings Fund - Conservative Plan</td>
<td>Asset Allocation:
<table><tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr><tr><th></th><th>Minimum</th><th>Maximum</th></tr><tr><td>Equity and Equity Related Instruments</td><td>0</td><td>30</td></tr><tr><td>Debt & Money market instrument</td><td>70</td><td>100</td></tr><tr><td>Units of InvITs</td><td>0</td><td>10</td></tr><tr><td>Other Securities#</td><td>0</td><td>10</td></tr></table>
Other securities shall include: Domestic Exchange Traded Funds, Overseas Exchange Traded Funds / Foreign Securities / Foreign Funds as may be permitted under the extant SEBI Regulations</td>
<td>Asset Allocation:
<table><tr><th>Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr><tr><th></th><th>Minimum</th><th>Maximum</th></tr><tr><td>Equity and Equity Related Instruments</td><td>0</td><td>30</td></tr><tr><td>Debt & Money market instrument</td><td>70</td><td>100</td></tr><tr><td>Units of InvITs</td><td>0</td><td>10</td></tr><tr><td>Other Securities#</td><td>0</td><td>10</td></tr></table>
Other securities shall include: Overseas Exchange Traded Funds / Foreign Securities / Foreign Funds, Gold/Silver ETFs/ ETCDs as may be permitted under the extant SEBI Regulations.

The scheme may invest in another scheme under the same asset management company or any other mutual fund without charging any fees, provided that aggregate inter-scheme investment made by all schemes under the same management or in schemes under the management of any other asset management company shall not exceed 5% of the net asset value of the mutual fund. Such investments shall be made in the schemes which are permitted by SEBI from time to time.</td>
</tr>
</table>

** **Other liquid instruments include** cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified by the SEBI.

3. Following changes will be made to section 'Indicative Asset Allocation table':

Scheme Name	Existing Indicative Asset Allocation table	Revised Indicative Asset Allocation table

Tata Value Fund, Tata Banking & Financial Services Fund, Tata Digital India Fund, Tata ELSS Fund, Tata India Consumer Fund, Tata India Pharma & Healthcare Fund, Tata Large & Mid Cap Fund, Tata Resources & Energy Fund, Tata Mid Cap Fund, Tata Retirement Savings Fund - Progressive Plan	Type of Instrument	Percentage of Exposure	SEBI Master Circular on Mutual Fund dated June 27, 2024 Reference	Type of Instrument	Percentage of Exposure	SEBI Master Circular on Mutual Fund dated June 27, 2024 Reference
	# InvITs	The scheme will not invest in InvITS	Provision no. 12.21 & clause no. 13 of Seventh Schedule of SEBI (MF) Regulation, 1996.	# InvITs	**A mutual fund may invest in the units of InvITs subject to the following: (a) No mutual fund under all its schemes shall own more than 10% of units issued by a single issuer of InvIT; and (b) The scheme shall not invest – i. more than 10% of its NAV in the units of InvIT; and ii. more than 5% of its NAV in the units of InvIT issued by a single issuer.**	Provision no. 12.21 & clause no. 13 of Seventh Schedule of SEBI (MF) Regulation, 1996.

4. Below addition will be done in the Section 'Where will the scheme invest':

Tata Dividend Yield Fund, Tata Value Fund, Tata Focused Fund, Tata Banking & Financial Services Fund,	• other liquid instruments, • gold and/or silver instruments/ETF as permitted by SEBI • Units of InvITs

Tata Business Cycle Fund, Tata Digital India Fund, Tata ELSS Fund, Tata Flexi Cap Fund, Tata Housing Opportunities Fund, Tata India Consumer Fund, Tata India Innovation Fund, Tata India Pharma & Healthcare Fund, Tata Infrastructure Fund, Tata Large & Mid Cap Fund, Tata Large Cap Fund, Tata Multicap Fund, Tata Resources & Energy Fund, Tata Small Cap Fund.	
Tata Aggressive Hybrid Fund	• ETCDs, • Gold ETFs • Silver ETFs
Tata Retirement Savings Fund - Progressive Plan	• Units of InvITs
Tata Children's Fund, Tata Retirement Savings Fund - Progressive Plan, Tata Retirement Savings Fund - Moderate Plan, Tata Retirement Savings Fund - Conservative Plan	• ETCDs, • Gold ETFs • Silver ETFs

5. Below addition will be done in section 'What are the Investment Strategies', 'Scheme Specific Risk Factors' & 'What are the Investment restrictions':

Tata Value Fund, Tata Banking & Financial Services Fund, Tata Digital India Fund, Tata ELSS Fund, Tata India Consumer Fund Tata India Pharma & Healthcare Fund, Tata Large & Mid Cap Fund,	**i) In section 'What are the Investment Strategies':** Investment in InvITs will be made based on the various factors such as liquidity, sector outlook and returns expectations. The investment across asset class within the stated range will be based on opportunities available in the different asset classes and future outlook for the Markets. **ii) In section 'Scheme Specific Risk Factors':** Risk Factors Associated with Investments in InvITS: • Market Risk: InvITs Investments are volatile and subject to price fluctuations on a daily basis owing to factors impacting the underlying assets. AMC/Fund Manager's will do the necessary due diligence but actual market movements may be at variance with the anticipated trends. • Liquidity Risk: As the liquidity of the investments made by the Scheme(s) could, at times, be restricted by trading volumes, settlement periods, dissolution of the trust, potential delisting of units on the exchange etc, the time taken by the Mutual Fund for liquidating the investments in the scheme may be high in the event of immediate redemption requirement. Investment in such securities may lead to increase in the scheme

Tata Mid Cap Fund, Tata Resources & Energy Fund, Tata Retirement Savings Fund - Progressive Plan	portfolio risk. • Reinvestment Risk: Investments in InvITs may carry reinvestment risk as there could be repatriation of funds by the Trusts in form of buyback of units or dividend pay-outs, etc. Consequently, the proceeds may get invested in assets providing lower returns. • Regulatory/Legal Risk: InvITs being new asset classes, rights of unit holders such as right to information etc may differ from existing capital market asset classes under Indian Law. The above are some of the common risks associated with investments in InvITs. Investment results may vary substantially on a monthly, quarterly or annual basis **iii) In section 'What are the Investment restrictions':** The Scheme may invest in the units of InvITs subject to the following: (a) No mutual fund under all its schemes shall own more than 10% of units issued by a single issuer of InvIT; and (b) The scheme shall not invest – i. more than 10% of its NAV in the units of InvIT; and ii. more than 5% of its NAV in the units of InvIT issued by a single issuer.

6. Following additions will be done in the section 'What are the Investment Strategies', 'Scheme Specific Risk Factors'':

Tata Dividend Yield Fund, Tata Value Fund, Tata Focused Fund, Tata Banking & Financial Services Fund, Tata Business Cycle Fund, Tata Digital India Fund, Tata ELSS Fund, Tata Flexi Cap Fund, Tata Housing Opportunities Fund, Tata India Consumer Fund, Tata India Innovation Fund, Tata India Pharma & Healthcare Fund, Tata Infrastructure Fund, Tata Large & Mid Cap Fund, Tata Large Cap Fund,	**i) In section 'What are the Investment Strategies', the following will be added:** The scheme can also invest in gold and/or silver instruments/ETF as permitted by SEBI in the residual portion depending on fund manager's outlook. **ii) In sub-section 'Scheme Specific Risk Factors' following will be added:** • The Scheme shall invest in gold instruments/ETF and/or silver instruments/ETF as permitted by SEBI. Any change in the investment policies or the fundamental attributes of the gold instruments/ETF and/or silver instruments/ETF may also affect the scheme /performance of the Scheme. • Investments by gold instruments/ETF and/or silver instruments/ETF are subject to availability of underlying commodity. • All risks associated with the gold instruments/ETF and/or silver instruments/ETF, including performance of underlying physical gold/silver, asset class risk, passive investment risk, indirect taxation risk, etc., will also be applicable to this Scheme. • The value (price) of gold/silver may fluctuate for several reasons and all such fluctuations will also impact the NAV of Units under the Scheme. The factors that may effect the price of gold/silver, among other things, include demand and supply for gold/silver in India and in the global market, Indian and Foreign exchange rates, Interest rates, Inflation trends, market risks including trading risks in gold/silver as commodity, legal restrictions on the movement/trade of gold/silver that may be imposed by RBI, Government of India or countries that supply or purchase gold /silver to/from India, trends and restrictions on import/export of gold/silver in and out of India, etc. • The valuation of gold instruments/ETF and/or silver instruments/ETF as per the market price on Stock Exchange may be at a variance to the NAV of the underlying scheme, due to market expectations, demand/supply of the gold instruments/ETF and/or silver instruments/ETF units, prevailing market conditions, etc. Any change in the rates of taxation/applicable taxes would also affect the valuation of the Scheme. Moreover, transactions conducted through the stock exchange mechanism shall be governed by the operating guidelines and directives issued by respective recognised stock exchange(s).

Tata Mid Cap Fund, Tata Multicap Fund, Tata Resources & Energy Fund, Tata Small Cap Fund	

7. Following additions will be done in the section 'What are the Investment Strategies', 'Scheme Specific Risk Factors' & 'What are the investment restrictions?':

Tata Aggressive Hybrid Fund, Tata Children's Fund, Tata Retirement Savings Fund - Progressive Plan, Tata Retirement Savings Fund - Moderate Plan, Tata Retirement Savings Fund - Conservative Plan	**i) In section 'What are the Investment Strategies', the following will be added:** Commodities: Pertaining to commodities the scheme shall invest in the appropriate Exchange Traded Commodity Derivatives (ETCD) or ETFs with commodity underlying or any other permissible instruments linked with commodity prices. The investment will not be limited to non-agriculture commodities while the scheme shall also be looking at opportunities in various agriculture commodities, baring a few sensitive commodities as indicated in the SEBI guidelines. Under commodity derivatives the scheme shall invest in both futures and options contracts of underlying assets. During the course of trading or investing in commodities derivatives the scheme might have to take physical delivery of the commodities through the commodity exchange contracts. In such case mutual fund shall dispose of such goods from the books of the scheme at the earliest, not exceeding 30 days from the date of holding of the physical goods. Long-term investments investment in commodities will be based on the commodity fundamentals driven by comprehensive research studies, demand supply, roll-over cost mechanism and other macro-economic factors. Short term investment will be to capture arbitrage opportunities, price corrections or other event based opportunities in the market. **ii) In sub-section 'Scheme Specific Risk Factors' following will be added:** Commodity risks: The Fund may invest on in commodities markets and may therefore have investment exposure to the commodities markets and one or more sectors of the commodities markets, which may subject the Fund to greater volatility than investments in traditional securities, such as stocks and bonds. Volatility in the commodities markets may be caused by changes in overall market movements, domestic and foreign political and economic events and policies, war, acts of terrorism, changes in domestic or foreign interest rates and/or investor expectations concerning interest rates, domestic and foreign inflation rates, investment and trading activities of mutual funds, hedge funds and commodities funds, and factors such as drought, floods, weather, livestock disease, embargoes, tariffs and other regulatory developments, or supply and demand disruptions. Because the Fund's performance is linked to the performance of volatile commodities, investors should be willing to assume the risks of potentially significant fluctuations in the value of the Fund's shares. Derivative products are leveraged instruments and can provide disproportionate gains as well as disproportionate losses to the investor. Execution of investment strategies depends upon the ability of the fund manager(s) to identify such opportunities which may not be available at all times. Identification and execution of the strategies to be pursued by the fund manager(s) involve uncertainty and decision of fund manager(s) may not always be profitable. No assurance can be given that the fund manager(s) will be able to identify or execute such strategies. Systemic Risks:

	Systemic risks which may be witnessed while trading in Indian Commodities Market are liquidity risk, market risk in terms of volatility, Exchange Risk and counterparty risks. Settlement Risk - Risks pertaining to settlement of Commodity Derivatives vide Physical Delivery of goods 1) Incremental margin / cost to be borne- The Commodity exchanges have robust settlement process like the equity exchanges. However, there are rules and timelines which need to be complied with, failing which delivery of the commodity will need to be taken. This will lead to incremental cost to procure the commodity. Avoidance of the same will lead to the exchange penalizing the buyer or the seller or both depending on the type of commodity being dealt with. 2) Risk Factors in case settlement of Derivatives vide Physical Delivery of goods - Timelines to dispose off the physical goods, loss due to damage, inadequate insurance. If the Commodities futures position passes its last square off date or the 'Intention' is missed to be provided before the Delivery Intention period, the buyer or the seller will be allocated delivery of the commodity. Thus, there emerges a risk of holding goods in physical form at the warehouses. Though the commodity is inclusive of insurance cost, there is a small deductible in each claim which is not payable by the Insurance company. **iii) In section 'What are the investment restrictions?', following will be added:** The Scheme shall participate in ETCDs not more than 10% of the net assets of the scheme and in case of ETCDs of a particular goods (single), not exceeding 10% of net asset value of the scheme. The scheme shall not have net short positions in ETCDs on any particular good, considering its positions in physical goods as well as ETCDs at any point of time. Scheme shall not write options or purchase instrument with embedded written option in goods or in commodity futures.

8. Following changes will be made to NAV disclosure timings mentioned in SID:

Scheme Name	Existing provision	Revised provision
Tata Aggressive Hybrid Fund, Tata Children's Fund, Tata Retirement Savings Fund - Progressive Plan, Tata Retirement Savings Fund - Moderate Plan, Tata Retirement Savings Fund - Conservative Plan	The NAVs will be calculated and disclosed on every Business Day. The AMC will prominently disclose the NAVs under a separate head on the website of the Fund (www.tatamutualfund.com) and of the Association of Mutual Funds in India-AMFI (www.amfiindia.com) by 11 p.m on every Business Day. However, due to the inability to capture the same day valuation of underlying investments, the NAV shall be disclosed by 11 P.M. of the next business day^. ^ If the NAVs are not available before the commencement of Business Hours on the following day (i.e., next day after the respective business day) due to any reason, the Mutual Fund shall issue a press release giving reasons for the delay and explain by when the Mutual Fund would be able to publish the NAV.	The NAVs will be calculated and disclosed on every Business Day. The AMC will prominently disclose the NAVs under a separate head on the website of the Fund (www.tatamutualfund.com) and of the Association of Mutual Funds in India-AMFI (www.amfiindia.com) by 9 A.M on the next Business Day. However, due to the inability to capture the same day valuation of underlying investments, the NAV shall be disclosed by 11 P.M. of the next business day^. ^ If the NAVs are not available before the commencement of Business Hours on the following day (i.e., next day after the respective business day) due to any reason, the Mutual Fund shall issue a press release giving reasons for the delay and explain by when the Mutual Fund would be able to publish the NAV.

9. Following changes will be done in 'What are the Investment Strategies' for Tata Value Fund:

Existing Provision	Revised Provision
Tata Value Fund (erstwhile Tata Equity P/E Fund) would follow a value investing strategy for the management of its portfolio. The Fund would seek to identify undervalued companies in the market, and predominantly invest in companies whose rolling P/E is lesser than that of the BSE SENSEX (these companies may or may not be a part of the BSE SENSEX). The Fund could also invest in equity shares of other companies and in debt and money market instruments to the extent of 30% of the net assets. The scheme seeks to identify undervalued companies and under normal circumstances at least 70% of the net assets would be invested in shares which have a rolling P/E ratio based on the past four quarterly earnings for individual companies as compared with the rolling P/E of the BSE SENSEX based on past four quarterly earnings of the BSE SENSEX stocks. Sometimes the P/E ratio is also referred as the "P/E multiple", because it could be an indication of how much investors may be willing to pay per rupee of earnings. A company with a high P/E ratio may have to eventually live up to the high expectations of the investors by substantially increasing its earnings, failing which its stock price could drop. It may be useful to compare the P/E ratios of companies in the same industry, or to the market in general, or against the company's own historical P/E. The rolling P/E of the last completed quarter is considered for the company as well as for the BSE SENSEX. The rolling P/E is used, and not the forward P/E, as forward P/E is based on estimates of future profits, and is therefore uncertain. The Fund would invest in stocks which are a part of the BSE SENSEX as well as in those which are not a part of the BSE SENSEX. There could also be companies which are poised for a sharp turnaround or a substantial improvement in profitability wherein the rolling EPS (and therefore the rolling P/E) may not be truly representative of the company's valuations. The Fund may also invest in such companies (whose rolling P/E may be higher than that of the BSE SENSEX), but such investments would be restricted to 30% of the net assets / funds available. Since the P/E ratio is only one of the factors involved in the evaluation of a company's investment-worthiness, investment decisions cannot be based on this ratio alone. Other typical value investing strategies include : buying stocks with a low price to book value ,Low price to cash flow, Low price/earnings multiple, and high dividend yields, Asset Replacement, Dividend Yield	Tata Value Fund (erstwhile Tata Equity P/E Fund) would follow a value investing strategy for the management of its portfolio. The Fund would seek to identify undervalued companies in the market, and will invest atleast 80% of Net Assets in companies falling under Value Investment Strategy. Out of which atleast 70% of Net assets will be invested in shares of the Companies which have a lower rolling P/E ratio based on the past four quarterly earnings for individual companies as compared with the rolling P/E ratio of the BSE SENSEX based on past four quarterly earnings of the BSE SENSEX stocks (these companies may or may not be a part of the BSE SENSEX). The Fund could also invest in equity shares of other companies and in other securities as mentioned in the asset allocation table to the extent of 20% of the net assets. Sometimes the P/E ratio is also referred as the "P/E multiple", because it could be an indication of how much investors may be willing to pay per rupee of earnings. A company with a high P/E ratio may have to eventually live up to the high expectations of the investors by substantially increasing its earnings, failing which its stock price could drop. It may be useful to compare the P/E ratios of companies in the same industry, or to the market in general, or against the company's own historical P/E. The rolling P/E of the last completed quarter is considered for the company as well as for the BSE SENSEX. The rolling P/E is used, and not the forward P/E, as forward P/E is based on estimates of future profits, and is therefore uncertain. The Fund would invest in stocks which are a part of the BSE SENSEX as well as in those which are not a part of the BSE SENSEX. There could also be companies which are poised for a sharp turnaround or a substantial improvement in profitability wherein the rolling EPS (and therefore the rolling P/E) may not be truly representative of the company's valuations. Other typical value investing strategies include : buying stocks with a low price to book value ,Low price to cash flow, Low price/earnings multiple, and high dividend yields, Asset Replacement, Dividend Yield higher than the G-Sec yield, valuation mismatch due to invisible/undervalued assets (Land, Licenses, Brands, Trademarks, Patents etc.), Situations wherein the value of the Company would be unlocked due to:- Mergers and Acquisition activities, Restructuring, Recovery potential, Retained earnings etc. Other parameters such as

higher than the G-Sec yield, valuation mismatch due to invisible/undervalued assets (Land, Licenses, Brands, Trademarks, Patents etc.), Situations wherein the value of the Company would be unlocked due to:- Mergers and Acquisition activities, Restructuring, Recovery potential, Retained earnings etc. Other parameters such as management competitiveness, business competitiveness, growth prospects, etc would also be considered. However, all other factors remaining favourable, investment would be made only if the rolling P/E of the scrip is less than the rolling P/E of the BSE SENSEX at the time of investment. In the case of an initial public offering of equity shares of a company (i.e. there is no traded price available), the book-building price or the issue price would be considered in lieu of the traded price for the purposes of computation of the P/E ratio of the company.	management competitiveness, business competitiveness, growth prospects, etc would also be considered. In the case of an initial public offering of equity shares of a company (i.e. there is no traded price available), the book-building price or the issue price would be considered in lieu of the traded price for the purposes of computation of the P/E ratio of the company.

10. Following addition will be made in the Asset allocation section of Tata Arbitrage Fund:

The asset allocation under defensive circumstances will be as follows:
If suitable arbitrage opportunities are not available in the opinion of the Investment manager, the Scheme may hedge the equity portfolio by using derivatives or may invest in short term debt / money market instruments.

Instruments	**Indicative allocations (% of net assets)**	
	Minimum	**Maximum**
Equity and equity related securities and equity derivatives[$]	0	65
Exposure in debt instruments in CDs, government securities with maturities upto 1 year, mutual fund units of liquid, money market or schemes having Macaulay duration less than 1 year for meeting liquidity and margin requirements.	35	100

11. Following addition will be made in the Asset allocation section of Index Funds, Exchange Traded Funds & Fund Of Funds:

Scheme Name	**Additions in Section 'Asset Allocation'**
Tata BSE Multicap Consumption 50-30-20 Index Fund, Tata BSE Quality Index Fund, Tata BSE Select Business Groups Index Fund, Tata BSE Sensex Index Fund, Tata Nifty 50 Index Fund, Tata Nifty Auto Index Fund, Tata Nifty Capital Markets Index Fund, Tata Nifty Financial Services Index Fund, Tata Nifty G-Sec Dec 2026 Index Fund, Tata Nifty G-Sec Dec 2029 Index Fund, Tata Nifty India Tourism Index Fund, Tata Nifty Midcap 150 Index Fund, Tata Nifty Midcap 150 Momentum 50 Index Fund, Tata Nifty Midsmall Healthcare Index Fund,	The scheme can invest residual portion of upto 5% in other liquid instruments** in addition to the existing instruments mentioned in the offer documents.

Tata Nifty Next 50 Index Fund, Tata Nifty Realty Index Fund, Tata Nifty SDL Plus AAA PSU Bond Dec 2027 60 40 Index Fund, Tata Nifty200 Alpha 30 Index Fund, Tata Nifty500 Multicap India Manufacturing 50-30-20 Index Fund, Tata Nifty500 Multicap Infrastructure 50-30-20 Index Fund, Tata Gold Exchange Traded Fund, Tata Nifty 50 Exchange Traded Fund, Tata Nifty India Digital Exchange Traded Fund, Tata Nifty Private Bank Exchange Traded Fund, Tata Silver Exchange Traded Fund, Tata Gold ETF Fund Of Fund, Tata Nifty India Digital ETF Fund Of Fund, Tata Silver ETF Fund Of Fund, Tata Income Plus Arbitrage Active FOF, Tata Multi Sector Passive FOF	

**Other liquid instruments include cash, bank deposits with Scheduled Commercial Banks, Government Securities, Treasury bills, Repo on Government securities and any other instruments as specified by the SEBI.

As per clause 3.8.9 of SEBI Master Circular dated March 20th, 2026, the above changes shall not be considered as fundamental attribute change.

Addendum Date: 25th August, 2026

Notes:

- The above revision will be implemented prospectively and shall remain in force till further notice.
- This addendum will form an integral part of the SID/KIM cum Application Form, wherever applicable.
- All other terms and conditions along with risk o meter of schemes, PRC Matrix of the SID & KIM cum Application Form read with other addendums if any remain unchanged.

Corporate Identity Number: TAMPL – U65990-MH1994-PTC-077090